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**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

**中國國際海運集裝箱（集團）股份有限公司**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015  
(SUMMARY OF THE 2015 INTERIM REPORT)**

**1 IMPORTANT NOTICE**

**1.1** ( **Board** ) ( ) , .  
( **Company** CIMC ), \$ ,  
,  
,  
,  
**Report** ). ( **Announcement** ) 30 2015 ( **2015 Interim**  
2015  
( // . . ) \$ 2015 ( // . . )

**1.2** 13  
2015 ( **Meeting** ). , , ,

**1.3** ( **Group** ) ( **CASBE** ).  
( **Interim Financial Report** )  
\$  
30 2015  
( **Reporting Period** **current period** ) \$ 1  
2015 30 2015.

**1.4** ( ) ( )

**1.5** , , , , , .

1.6 2014 ) 30 2015 (

1.7 1.00 , ( ) ( )  
 1.00 , ( ) - \$ ( ) \$  
 ( Stock Exchange ) \$

1.8

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司  
 中集集團

( ) , .

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
\$	\$	\$	\$
	( 6 755) 266 1130	( 6 755) 26 0 2706	( 52) 2232 731
	( 6 755) 26 2 657	( 6 755) 26 1 3 50	( 52) 2 05 1 35
	& , 2	\$ ,	,
\$	( 51 067)		
3101-2	, 1		,

## 2.3 Other Basic Information

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 S1 067 , ,  
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 3101-2 , ,  
 1 , ,  
 44030150111 36  
 44030061 6 50  
 61 6 50-  
 14 1 0  
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## 3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

### 3.1 Key Accounting Data Prepared in Accordance with CASBE

*Unit: RMB thousand*

<b>The Reporting Period (January – June 2015) (unaudited)</b>	(	2014)	( %
	(	)	)

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	47,540,126	45,172,177	5.24%
-	48,053,365	42,604,004	12.7 %
	95,593,491	7,776,111	.1%
	51,085,383	43,340,077	17.7%
-	14,277,238	17,153,	(16.77)%
	65,362,621	60,440,066	.05%
5	30,230,870	27,222,115	10.1%
5	25,096,672	22,200,314	12.5 %
5	5,134,198	4,110,011	2.5%
5 ( )	2,687,085	2,672,622	0.54%

	The Reporting Period (January – June 2015) (unaudited)	( 2014)	(%)
/( )	(625,453)	(3,160,073)	0.26%
/( )	(4,915,427)	(4,160,200)	(1.15)%
/( )	6,180,113	5,715,153	4. %

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 2014)	(%)
	3,380,034	2,352,251	15.15%

### 3.2 Key Financial Indicators

		<b>The Reporting Period (January – June 2015) (unaudited)</b>	(2014) ( )	(%)
	( / )	<b>0.5681</b>	0.3 5	46.23%
	( / ) (%)	<b>0.5627</b> <b>6.59%</b>	0.3 45 4. %	46.35% 1.70%
-	(%)	<b>4.92%</b>	4.47%	0.45%
	/( ) ( / )	<b>(0.23)</b>	(1.1 )	0.67%
		<b>As at the end of the Reporting Period (30 June 2015) (unaudited)</b>	(31 2014) ( )	(%)
	( / )	<b>9.34</b>	.34	11. %

### 3.3 Non-recurring Profit or Loss Items and Amounts

Unit: RMB thousand

Item	Amount (January – June 2015) (unaudited)
	(18,377)
	49,571
	396,253
	19,540
	(40,249)
	(23,049)
	<hr/>
	383,689
	<hr/> <hr/>

Note: -

*Basis for preparation of statement of non-recurring profit or loss*

1	200
CSRC	
Explanatory Announcement No.1	



## 4 SHAREHOLDINGS

### 4.1 Number of Shareholders

23	244	247
3		
30	2015	
		( Hong Kong Listing Rules )

## 4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
( CM Group ) <sup>1</sup>	5	67,271,171 ( )		47.53	25.30
( COSCO ) <sup>2</sup>	5	432,171,433 ( )	5	34.3	16.0
	5	173,642,143 ( )	5	12.14	6.46
	5	137,255,434 ( )	5	.60	5.11
	5	114,137,666 ( )	5	7.	4.25

Note 1:

67,271,171 ( )

Note 2:

5 432,171,433 ( )

173,642,143

5

Note 3:

137,255,434 ( )

30 2015,

5

336

5

5

## 4.3 Information on Substantial Shareholders, Controlling Shareholders and the De Facto Controller

### 4.3.1 Change of Controlling Shareholders during the Reporting Period

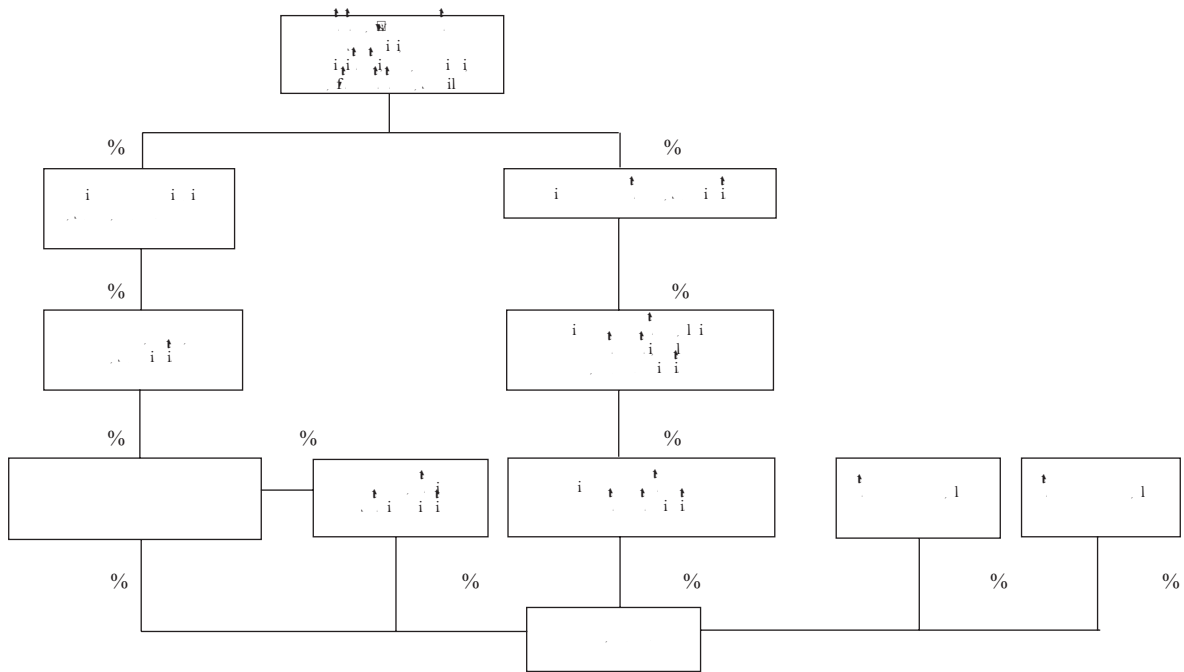
5

**4.3.2 Change of the De Facto Controller during the Reporting Period**

**4.3.3 Substantial Shareholders**

14 1 6 5 10,050  
 ( , , , ), 27 1 61  
 4,103.367  
 10%

**4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015**







( 2014 625,300 ), ( 2014 70,700 ), 736,100  
 22. 1%, 17.72%.  
 2014 11,505.24 ( 2014 322.720 ), 12,47 .632 ( - - )  
 710.00 ( 2014 322.720 ), .46%, - -  
 120.01%.

\$  
 53- ( 53-foot Containers ) 2014, (the AD and CVD Investigations )  
 \$  
 53- ( ) 1 2015. 53- \$  
 53- \$ ( ) 20 2015,  
 21 2015. ( ) \$ ( \$ ) ( \$ 2015-033)

**Road Transportation Vehicle Business**

- , / - - , - , 1,000 , - , - ,

2015,

20%

70%

5,411

(

2014 57,176

),

- -

4.05%

6,621.15

(

2014

7,144.4

,

31,726

),

2014

225,726

6.4%

),

-

41.20%

3.3

23.5%

4.2

16.1%

\$

\$

**Energy, Chemical and Liquid Food Equipment Business**

( CIMC Enric )

\$

\$

2015,

2014 4.40), 4,774.432 (2014 5,27.260),  
 1.07%. 25.454 (46.4%),  
 2014 2,335.341), 1,662.52 (1,65.41),  
 1,515.43 (.62%),  
 ( ), 7.326 (2014 1,026.53),  
 ( ), 4.70%.

, & , &  
 & 30,000<sup>3</sup>,  
 , & , &  
 ( )  
 ( 3 & ) 20 \$ ,  
 & ,  
 ) (

**Offshore Engineering Business**

( \$ ) ( CIMC Raffles ) -  
 \$ 2015,  
 , - ,  
 - - , 0%, , ,  
 \$ \$  
 2025 , \$  
 , 0 7 - , - \$

2014 5,043.275 ( 10.467 % ), 2014 5,665.7 ( 1.65 62.2 % )

7 - 15 600, 100% 2010, 10 60%

**Logistics Service Business**

2015, 4,267.10 ( 24.61%, - - ), 2014 3,424.20 ( 57.474 3.1% ), 2014 41.406 ( - - )

(1)

(2)

(3)

(4)

(5)

**Heavy Truck Business**

2014, & ( C&C Trucks ).  
 & 66.24%

2015,

2015,

( 2,550 ( 2014 42,100), 31% )

400

20

3 6.0 0 2,162 13 .7 3 1,561 &

***Airport Facilities Equipment Business***

( Pteris ), ( Ziegler )

( CIMC Tianda ), ( CFSE ) ( GSE )

2015,

2014 750.752 ( ), 2014 - - 46.0 1 3.0 4 17.63% ( )

47.245 ( 2.50% ), 2015

27 2015, 445). 30% 30% 2015, 40% 10 30% 2015, 30%

**Real Estate Development Business**

2015, 2014. 30 327,000 70,000 37,000 23,713 (2014 221,042), 7. % 13,116 (2014 67,733), - - 105.3 %.

21,061 30 2015, (242)

23 2015, & S (S) ( Qianhai Area ) ( & S ) (S) ( )

21 S



**Financial Business**

.. . ( **CIMC Financial Leasing Company** )  
**CIMC Finance Company** ).

25.057 ( , 2014 72 .33 ( , - -  
 13.12%, 5 0.304 ( 2014 62. 6  
 ), - - 37.20%.

2015,

+

200  
 00  
 \$

0%,

2015,

+

### 5.3 Analysis on the Key Financial Data in the Reporting Period

#### Revenue and profit attributable to shareholders of the parent company

2014	32,046.12	(	32,637.2	(
1,511.5	(	2014	1,035.02	),
1.4%	46.6%			5.2
10		5		6

#### Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry	12,471,632	10,424,465	15.2%	.46%	6.06%	1.0%
	6,621,115	5,450,520	1.43%	(6.4)%	(.0)%	2.34%
	4,774,432	3,361,200	17.54%	(1.07)%	(16.71)%	(1.34)%
	5,043,275	4,637,000	1.5%	(10. )%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
<b>By region</b>						
	12,516,030			(2.14)%		
( )	6,105,303			2.4%		
	6,103			4.4%		
	6,445,230			10.7%		
	67,633			(2.03)%		
	<u>32,637,2</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

**Segment Reporting**

10 , 10

**Gross profit margin and profitability**

0.4 % 16.16% 15.6 % ,

**Tax expense**

2014 (17.2) , 425.06 ( 2,475.74% , 7 10

**Technology development costs**

( 2014 222.54 ) , - - 235.006 5.41% .

***Profit attributable to minority shareholders***

134.215 ( 2014 251.0 0 ),  
46.55%,

***Key financial data with year-on-year changes exceeding 30%***

*Unit: RMB thousand*

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	242,877	427,66	(43)%	
	3,389,329	5,223,351	(35)%	-
-	5,563,364	3,44 ,542	61%	
	90,249	41,705	116%	
5 -	16,658,876	11,23 ,527	4 %	
	68,255	1 5,7 0	(63)%	
	878,901	47, 73	1,732%	
	3,670,297	2,452,511	50%	
	458,520	4,455,0 0	( 0)%	-
	1,981,143			-

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
	135,530	3,22	4,02 %	
/( )	744,983	3,12	1, 54%	
	425,068	(17, 2)	2,476%	

#### 5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

##### *Liquidity and financial resources*

2015,	3,667.37	),	.7 %	3, .4 2	(31	30	2014
(625.453)	(	(4, 15.427)	2014	(3,16 .073)	),	2014	(4,160.20 )
)		3,3 0.034	6,1 0.113	(	2014	5,	7.153

**Bank loans and other borrowings**

( 30 June 2015, )  
 ( 3,654 (31) 2014 33,310.26 ).

*Unit: RMB thousand*

	As at 30 June 2015 (unaudited)	31 2014 ( )
16,658,876	11,235,527	
1,061,187	2,052,54	
3,997,452	2,000,000	
12,142,109	11,110,26	
458,520	4,455,00	
3,670,297	2,452,511	
1,981,143		
<b>39,969,584</b>	<b>33,310,26</b>	

( 2015, ) 5,0051  
 ( 2014 6,624.00 ), - - 24.40%.

30 June 2015, )  
 4,720.23 ), 74.5% (31) 2014

(31) 2014 1,6067 ), 21,4342  
 .56%

30 June 2015, )  
 4,455.72 (31) 2014 6,455.00 ).

16 June 2015, ) 2015  
 ( Medium Term Note )  
 2.0 5.1 %

1,1143

**Capital structure**

As at 30 September 2015, the Group's total debt was \$30,230.70 million (31 December 2014: \$27,221.15 million), of which \$65,362.621 million (31 December 2014: \$60,440.066 million) was secured. The Group's debt to capitalization ratio was 6.3% (31 December 2014: 6.2%).

(Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

**Foreign exchange risk and relevant hedge**

The Group's foreign exchange risk is primarily related to the US dollar. The Group's foreign exchange risk is managed through the use of foreign exchange derivatives. The Group's foreign exchange risk is managed through the use of foreign exchange derivatives. The Group's foreign exchange risk is managed through the use of foreign exchange derivatives.

As at 30 September 2015, the Group's foreign exchange risk was \$1.653 million (31 December 2014: \$1.22 million). The Group's foreign exchange risk was \$1.653 million (31 December 2014: \$1.22 million). The Group's foreign exchange risk was \$1.653 million (31 December 2014: \$1.22 million).

*Interest rate risk*

-



*Capital expenditure and financing plan*

	2015	2014	2013
Capital expenditure	6,000	3,540	23
Financing	-	26	2015

(2015) (《關於核准中國國際海運集裝箱(集團)股份有限公司增發境外上市外資股的批復》(證監許可 2015 174 號))

*Employees, training and development*

30 2015,	61,723	(2014 61,074).
2014	2,606.37	2,515.447

*Share capital*

30 2015,	Par value per share	Number of shares issued	Percentage (%)
	1.00	1,256,604,507	46.76%
	1.00	1,430,405,016	53.24%
		<u>2,687,010,523</u>	<u>100.00%</u>



**In respect of the offshore engineering business,**

2015,

100 -

**In respect of the logistics services business,**

**In respect of the heavy truck business,**

**In respect of the airport facilities equipment business,**

**In respect of the real estate development business,**

**In respect of the financial business,**

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### ***5.5.2 Major Risk Factors of the Group***

**In respect of the energy, chemical and liquid food equipment business,**

( )

**In respect of the offshore engineering business,**

( )

**In respect of the logistics services business,**

**In respect of the heavy truck business,**



## 8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

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2014

### 8.1 The Board and its Operation

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### 8.2 The Operation of the Supervisory Committee

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### 8.3 The Shareholders' General Meeting

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General Meeting )  
Annual General Meeting ).

2014

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2015 ( **2015 First Extraordinary**  
2015 ( **2014**

2015

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2015

5 2015,

2015

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2015.

( // . . )

( // . . ) 3

2015

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2014

**8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group**

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- ( - ) ,

**9 AUDIT COMMITTEE**

( ,  
( , 26  
2015,  
30 2015,

**10 INTERIM FINANCIAL REPORT**

**10.1 Auditing Opinion**

**10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year**

**10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period**

**10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year**

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§ - ( ) ,

(2) ,

**10.5**



## 10.6 Financial Statements Prepared in Accordance with CASBE

### 10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Assets</b>			
<b>Current assets:</b>			
		3,989,482	3,667,377
		242,877	427,666
		1,136,808	1,516,644
	3	12,778,123	11,400,465
		3,389,329	5,223,351
		1,983	3,606
		12,605	10,427
		2,827,226	2,574,757
		19,498,338	16,773,431
	-	2,475,516	2,300,757
		1,187,839	1,020,357
<b>Total current assets</b>		<b>47,540,126</b>	<b>45,172,177</b>
<b>Non-current assets:</b>			
		15,452	
		393,824	36,025
		5,563,364	3,440,542
		1,468,367	1,165,674
		385,026	365,555
		19,009,283	1,051,137
		13,232,558	10,460,400
		4,439,199	4,355,320
		90,249	41,705
		1,676,574	1,663,747
		178,327	1,416,300
		1,193,898	1,117,744
		407,244	341,400
<b>Total non-current assets</b>		<b>48,053,365</b>	<b>42,604,004</b>
<b>Total assets</b>		<b>95,593,491</b>	<b>87,776,181</b>

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>			
<b>Current liabilities:</b>			
5		16,658,876	11,23 ,527
		16,402	103,657
		1,509,044	1,6 4,016
	4	10,604,888	11,364, 03
		2,970,511	3,054,7 3
		2,354,838	2,306,2 4
		542,813	7 ,775
		68,255	1 5,7 0
		878,901	47, 73
		5,852,011	5,2 6, 52
		758,743	761,052
		5,199,804	4,052, 54
		3,670,297	2,452,511
<b>Total current liabilities</b>		<b>51,085,383</b>	<b>43,340,077</b>
<b>Non-current liabilities:</b>			
		70,112	73, 4
-		12,142,109	11,110,2 6
		458,520	4,455,0 0
-		690,717	672,562
		3,905	4, 45
		469,156	467,623
-		442,719	36 ,5
<b>Total non-current liabilities</b>		<b>14,277,238</b>	<b>17,153,</b>
<b>Total liabilities</b>		<b>65,362,621</b>	<b>60,4 4,066</b>
<b>Shareholders' equity:</b>			
5		2,687,085	2,672,62
		863,616	6 6,506
		1,981,143	
		(898,703)	( 47,1 7)
5		3,126,406	3,126,406
	5	17,337,125	16,651, 60
<b>Total equity attributable to shareholders of the parent company</b>		<b>25,096,672</b>	<b>22,2 0,314</b>
<b>Minority interests</b>		<b>5,134,198</b>	<b>4, 1, 01</b>
<b>Total shareholders' equity</b>		<b>30,230,870</b>	<b>27,2 2,115</b>
<b>Total liabilities and shareholders' equity</b>		<b>95,593,491</b>	<b>7,776,1 1</b>

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Assets</b>		
<b>Current assets:</b>		
	1,714,510	1,775,64
	49	234,524
	4,269,307	4,270,305
	9,528,943	7,217,674
	13,908	12,1 3
	<u>15,526,717</u>	<u>13,510,335</u>
<b>Total current assets</b>		
<b>Non-current assets:</b>		
- -	388,905	3 , 05
-	8,198,572	,430,444
	111,274	11 ,157
	2,262	1,236
	14,854	14, 3
-	17,307	1 , 31
	249,766	200,402
	<u>8,982,940</u>	<u>,174, 5</u>
<b>Total non-current assets</b>		
<b>Total assets</b>	<u><u>24,509,657</u></u>	<u><u>22,6 5,2 3</u></u>

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 2014
<b>Liabilities and shareholders' equity</b>		
<b>Current liabilities:</b>		
	62,282	62,222
	981,249	61,640
	8,467	7,311
	24,509	12,624
	832,662	
	8,025,049	6,537,210
	4,242,452	2,576,000
<b>Total current liabilities</b>	<b>14,176,670</b>	<b>10,227,044</b>
<b>Non-current liabilities:</b>		
	17,830	21,307
	1,595,000	61,000
	-	3,600
	12,500	13,000
<b>Total non-current liabilities</b>	<b>1,625,330</b>	<b>4,137</b>
<b>Total liabilities</b>	<b>15,802,000</b>	<b>15,111,471</b>
<b>Shareholders' equity:</b>		
5	2,687,085	2,672,620
	282,569	12,700
	1,981,143	
	43,754	43,754
5	3,126,406	3,126,406
	586,700	1,542,245
<b>Total shareholders' equity</b>	<b>8,707,657</b>	<b>7,566,222</b>
<b>Total liabilities and shareholders' equity</b>	<b>24,509,657</b>	<b>22,652,333</b>

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
<b>I. Revenue</b>	6	<b>32,637,289</b>	32,046,12
<b>Less: Cost of sales</b>	6	<b>27,519,280</b>	26, 6 ,640
		<b>148,211</b>	16 ,556
		<b>1,265,718</b>	1,105,160
		<b>2,219,357</b>	2,0 0,6 4
		<b>217,131</b>	260, 05
		<b>135,530</b>	3,2 2
		<b>149,699</b>	(342,30 )
		<b>744,983</b>	3 ,12
		<b>159,794</b>	25,163
<b>II. Operating profit</b>		<b>2,026,744</b>	1,254, 10
-		<b>82,542</b>	57,473
-		<b>5,514</b>	,017
-		<b>31,808</b>	44,056
		<b>23,891</b>	35,3 2
<b>III. Total profit</b>		<b>2,077,478</b>	1,26 ,227
	7	<b>425,068</b>	(17, 2)
<b>IV. Net profit</b>		<b>1,652,410</b>	1,2 6,11
		<b>1,518,195</b>	1,035,02
		<b>134,215</b>	251,0 0
<b>V. Net amount of other comprehensive income, net of income tax</b>		<b>(63,823)</b>	( , 75)
		<b>(51,516)</b>	( 1,207)
		<b>(2,183)</b>	( 0)
		<b>5,256</b>	(11, )
		<b>(54,589)</b>	(7 ,12 )
		<b>(12,307)</b>	2,332
<b>VI. Total comprehensive income</b>		<b>1,588,587</b>	1,1 7,244
		<b>1,466,679</b>	43, 22
		<b>121,908</b>	253,422
<b>VII. Earnings per share</b>			
( )	( )	<b>0.5681</b>	0.3 5
( )	( )	<b>0.5627</b>	0.3 45

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Revenue</b>	<b>149,885</b>	15 ,046
	<b>12,340</b>	16, 1
	<b>247,610</b>	7 , 66
	<b>164,841</b>	75, 10
/( )	<b>(77,854)</b>	(45,33 )
	<b>121,809</b>	750,046
<b>II. Operating (losses)/profit</b>	<b>(230,951)</b>	6 2,15
-	<b>7,334</b>	173
-	<b>262</b>	4
	<b>62</b>	
<b>III. Total (losses)/profit</b>	<b>(223,879)</b>	6 1,4 2
	<b>(49,364)</b>	6,210
<b>IV. Net (losses)/profit</b>	<b>(174,515)</b>	6 5,272
<b>V. Effect of other comprehensive (losses)/income, net of tax</b>	<b>-</b>	
<b>VI. Total comprehensive income</b>	<b>(174,515)</b>	6 5,272

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
	32,060,665	2 , 05, 35
	1,401,119	1,116,236
	<u>322,290</u>	<u>331, 75</u>
<b>Sub-total of cash inflows from operating activities</b>	<u>33,784,074</u>	<u>30,254,046</u>
	29,061,859	2 ,06 , 45
	2,873,430	2,55 ,133
	1,018,218	1,16 , 2
	<u>1,456,020</u>	<u>1,626,112</u>
<b>Sub-total of cash outflows from operating activities</b>	<u>34,409,527</u>	<u>33,423,11</u>
<b>Net cash flows from operating activities</b>	<u>(625,453)</u>	<u>(3,16 ,073)</u>
<b>II. Cash flows from investing activities:</b>		
	235,610	10,400
	249,658	111,2 1
	585,899	4 ,56
	500	4, 36
	<u>101,412</u>	<u>3 3,6 4</u>
<b>Sub-total of cash inflows from investing activities</b>	<u>1,173,079</u>	<u>55 ,770</u>
	5,935,609	3, 63,056
	152,897	257,314
	-	11 ,532
	<u>-</u>	<u>3 1,076</u>
<b>Sub-total of cash outflows from investing activities</b>	<u>6,088,506</u>	<u>4,71 , 7</u>
<b>Net cash flows from investing activities</b>	<u>(4,915,427)</u>	<u>(4,160,20 )</u>

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
	48,785	67,256
	48,785	44,35
	59,806,957	53,566,465
	2,150,000	
<b>Sub-total of cash inflows from financing activities</b>	<u>62,005,742</u>	<u>53,633,721</u>
	54,798,438	46, 41,565
	902,078	05,003
	148,919	101,124
	125,113	
<b>Sub-total of cash outflows from financing activities</b>	<u>55,825,629</u>	<u>47,746,56</u>
<b>Net cash flows from financing activities</b>	<u>6,180,113</u>	<u>5, 7,153</u>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<u>(17,509)</u>	<u>1 , 42</u>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<u>621,724</u>	<u>(1,423,1 6)</u>
	<u>2,758,310</u>	<u>4,1 1,4 6</u>
<b>VI. Cash and cash equivalents at the end of the period</b>	<u><u>3,380,034</u></u>	<u><u>2,75 ,310</u></u>



10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>I. Cash flows from operating activities:</b>		
	136,694	11 ,32
	<u>9,800,681</u>	<u>5,25 ,265</u>
<b>Sub-total of cash inflows from operating activities</b>	<u>9,937,375</u>	<u>5,376,5 4</u>
	52,924	56,732
	23,689	26,312
	<u>10,471,405</u>	<u>3,347,421</u>
<b>Sub-total of cash outflows from operating activities</b>	<u>10,548,018</u>	<u>3,430,465</u>
<b>Net cash flows from operating activities</b>	<u>(610,643)</u>	<u>1, 46,12</u>
<b>II. Cash flows from investing activities:</b>		
	155,458	3,6 21 70

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
<b>III. Cash flows from financing activities:</b>		
	–	22, 6
	<b>795,000</b>	600,000
	<b>2,000,000</b>	
	<hr/>	<hr/>
<b>Sub-total of cash inflows from financing activities</b>	<b>2,795,000</b>	622, 6
	<hr/>	<hr/>
	<b>2,392,000</b>	1,235,000
	<b>329,985</b>	336,734
	<b>30,530</b>	12,1 7
	<hr/>	<hr/>
<b>Sub-total of cash outflows from financing activities</b>	<b>2,752,515</b>	1,5 3, 21
	<hr/>	<hr/>
<b>Net cash flows from financing activities</b>	<b>42,485</b>	( 61,025)
	<hr/>	<hr/>
<b>IV. Effect of foreign exchange rate changes on cash and cash equivalents</b>	<b>849</b>	1,60
	<hr/>	<hr/>
<b>V. Net (decrease)/increase in cash and cash equivalents</b>	<b>(61,138)</b>	4 3,622
	<hr/>	<hr/>
	<b>831,212</b>	3 6,732
	<hr/>	<hr/>
<b>VI. Cash and cash equivalents at the end of the period</b>	<b>770,074</b>	70,354
	<hr/> <hr/>	<hr/> <hr/>

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014			
	Equity attributable to shareholders of the parent company													
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Minority shareholders' equity	Total shareholders' equity					
										S	S			
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	707,700	3,121,266	(716,660)	3,220,161	24,461,262
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,366	(55,726)	(660,766)	(660,766)	3,220,161	24,461,262
III. Movements for the year														
( )														
1.	-	-	-	-	-	1,518,195	134,215	1,652,410		2,477,020		556,126	3,033,266	3,033,266
2.	-	-	-	(51,516)	-	-	(12,307)	(63,823)		(1,633)		4,744	(1,650)	(1,650)
1&2	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587		2,475,387		560,754	2,522,766	2,522,766
S( )														
1.	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512				114,745
2.	-	-	-	-	-	-	11,326	11,326						
3.	-	-	-	-	-	-	-	-						
4.	-	-	-	-	-	-	96,382	96,382		(51,253)		730,533	67,666	67,666
5.	-	-	-	-	-	-	-	-		(114,033)		(65,423)	(17,521)	(17,521)
6.	-	-	-	-	-	-	-	-						
( )														
7.	-	-	(3,837)	-	-	-	12,961	9,124		10,726		3,251	14,231	14,231
( )														
1.	-	-	(65,748)	-	-	-	-	(65,748)		5,212		10,371	5,511	5,511
2.	-	-	-	-	-	(833,030)	(100,180)	(933,210)		(720,037)		(15,234)	(7,271)	(7,271)
( )														
1,981,143	1,981,143	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,626	6,6506	(47,177)	3,126,406	16,651,604	27,262,115
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,626	6,6506	(47,177)	3,126,406	16,651,604	27,262,115

*10.6.8 Statement of Changes in Shareholders' Equity (unaudited)*

**NOTES:**

**1. PREPARATION BASIS**

\$15      2006      \$ ,  
 ,  
 \$ .15  
 \$

**2. STATEMENT REGARDING COMPLIANCE WITH CASBE**

1      2015      30      2015  
 \$0 ' 2015  
 2015.

**3. ACCOUNTS RECEIVABLE**

(1) Accounts receivable are analysed by customer categories as follows:

*Unit: RMB thousand*

Category	30 June 2015	31 2014
	3,424,840	2,64 ,22
	2,693,575	2,014,614
	3,286,417	3,413,376
	575,603	0,573
	740,244	1,0 3,472
	1,277,758	1,00 , 77
	491,061	4 ,441
	644,876	263,55
\$	13,134,374	11, 33,23
	(356,251)	(352,774)
	12,778,123	11,4 0,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing		30 June 2015	31 2014
	1 ( )	11,895,166	, 75,73
1	2 ( )	949,420	1,26 ,555
2	3 ( )	142,495	2 1,404
	3	147,293	406,542
5		13,134,374 (356,251)	11, 33,23 (352,774)
		<b>12,778,123</b>	<b>11,4 0,465</b>

(3) Credit risk

30 0

30 2015.

10.55%) , 5.15% (2014

#### 4. ACCOUNTS PAYABLE

Unit: RMB thousand

Item	30 June 2015	31 2014
	<b>10,604,888</b>	<b>11,364, 03</b>

Unit: RMB thousand

Item	30 June 2015	31 2014
1 ( )	<b>10,311,332</b>	11,212,24
1 2 ( )	<b>154,956</b>	4 , 46
2 3 ( )	<b>77,675</b>	44, 34
3	<b>60,925</b>	5 , 75
5	<b>10,604,888</b>	<b>11,364, 03</b>

2014 30 2015, 1 2 3,556,000 (31  
152,655,000) 1 .

#### 5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 2014
		<b>16,651,960</b>	14, ,313
		<b>1,518,195</b>	2,477, 02
		-	(5,11 )
	(1)	<b>(833,030)</b>	(720,037)
	(2)	<b>17,337,125</b>	<b>16,651, 60</b>

##### (1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 2014
	-	720,037
	<b>833,030</b>	22 2015
(2014 0.27 ),	33,030,000 (2014	720,037,000).

##### (2) Undistributed profits at the end of the period

30 2015, , 1,006,107,000 ,  
4,261,000 , (31 2014 1,001, 46,000),  
106,37 ,000). (2014

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	2014
	32,109,684	31,505,113
	527,605	541,015
	<u>32,637,289</u>	<u>32,046,12</u>
	27,274,530	26,5 6,154
	244,750	272,4 6
	<u>27,519,280</u>	<u>26, 6 ,640</u>
	10%	

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	2014
	428,103	3 3,707
	(3,035)	(401,5 )
	<u>425,068</u>	<u>(17, 2)</u>

Unit: RMB thousand

Item	From January to June 2015	2014
	2,077,478	1,26 ,227
	645,585	553,6 2
	(132,602)	(174,5 6)
	63,762	55,67
	(183,584)	(232,242)
	(10,950)	( , 17)
	39,193	4 ,044
	11,395	7 , 1
	(584)	2,313
	(7,147)	
	–	3,14
	–	(342, 5)
	<u>425,068</u>	<u>(17, 2)</u>







Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014	2014
	11,377,544	7,017,720	5,461,030	3,056,640	750,752	3,313,330	1,003,770			32,046,120
	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416)		
( )		20				5,500	63,100		(45,561)	25,163
	1	17,460	1,140	(36,225)	(2,343)	5,150	7,500			3,220
	176,001	121,106	123,174	0,360	2,320	67,330	42,543		1,560	632,410
	6,670	26,467	210	2,750	1,450	4,300	32,020	(3,606)	612	66,121
	41,743	42,720	24,143	237,113	574	15,430	103,052	(3,606)	410,170	47,504
( )	411,753	30,131	510,400	4,620	(45,111)	62,651	134,670	15,046	(323,400)	1,262,227
	33	2,404	22,000	152	0	21,245	(23,250)		6,210	(17,200)
( )	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)	1,261,100
	1,760,172	11,722,226	11,520,560	1,400,600	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553,300	2,441,600
	12,423,313	7,126,000	6,431,115	1,024,275	1,442,250	3,125,170	5,174,106	(23,402,020)	26,231,200	57,473,000
( )										
	261,770	1,025,000	466,000	(41,000)	(3,040)	10,272	7,315		14,256	317,654
	5,760	44,760	6,057			35,720	244,500		513,376	1,174,730
	616,372	220,750	24,046	1,033,330	41,602	205,523	7,576,300		31,702	1,560,000

## 11. NET CURRENT ASSETS

Unit: RMB thousand

The Group	
30 June 2015	31 2014
47,540,126	45,172,177
51,085,383	43,340,077
<b>(3,545,257)</b>	<b>1,832,100</b>
The Company	
30 June 2015	31 2014
15,526,717	13,510,335
14,176,670	10,227,040
<b>1,350,047</b>	<b>3,283,295</b>

## 12. TOTAL ASSETS LESS CURRENT LIABILITIES

*Unit: RMB thousand*

<b>The Group</b>	
<b>30 June</b>	<b>31</b>
<b>2015</b>	<b>2014</b>
<b>95,593,491</b>	7,776,111
<b>51,085,383</b>	43,340,077
<hr/>	<hr/>
<b>44,508,108</b>	44,436,104
<hr/> <hr/>	<hr/> <hr/>
<b>The Company</b>	
<b>30 June</b>	<b>31</b>
<b>2015</b>	<b>2014</b>
<b>24,509,657</b>	22,652,303

**(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees**

30	2015,				
	6 ,557,000 (31	2014	1,412,32	,000).	
30	2015,				
	2 ,56 ,000,	230,545,000,	30,0	,000	' 37, 24,000 ( '
31	2014	213,47	,000).		
30	2015,				
5	1,344,000 (	,227,000),			
30	2015,				
		-	3,430,000,		
		2, 2,000,			43 ,000.

**(4) Significant pending litigations**

30 2015,

**14. COMMITMENTS**

**Significant commitments**

**(1) Capital commitments**

	<b>30 June 2015</b>	31 2014
	<b>52,604</b>	2,657
	<b>324,513</b>	150,355
	<b>221,092</b>	51 ,242
	<b>72,801</b>	24,062
	<b><u>671,010</u></b>	<b><u>6 6,316</u></b>

*Capital commitments authorised by the management but not yet contracted for*

	<b>30 June 2015</b>	31 2014
	<b>72,801</b>	24,062

(2)

(1)

(2)

(3)

(4)

*Unit: RMB thousand*

<b>Liabilities:</b>	<i>Note</i>	<b>30 June 2015</b>	30	2014	<i>Amount</i>	<i>%</i>
<b>Current liabilities:</b>						
5	(1)	<b>16,658,876</b>	11,23	,527	5,41 ,34	4 %
	(2)	<b>68,255</b>	1	5,7 0	(117,525)	(63)%
	(3)	<b>878,901</b>		47, 73	30, 2	1,732%
	(4)	<b>3,670,297</b>	2,452,511		1,217,7 6	50%
<b>Non-current liabilities:</b>						
	(5)	<b>458,520</b>	4,455,0 0		(3, 6,560)	( 0)%
	(6)	<b>1,981,143</b>			1, 1,143	

**16. EVENTS AFTER THE BALANCE SHEET DATE**

**(1) Progress of the Non-public Additional Issue**

As at 22 December 2015, the Company has received a total of RMB174 million (approximately HK\$260.6 million) from the non-public additional issue of shares.

**(2) Completion of the Transaction with CFSE**

The Company has completed the transaction with CFSE on 10 December 2015. Pursuant to the terms of the Share Purchase Agreement, the Company has issued 10,000,000 shares to CFSE at a price of RMB1.223571430 (approximately HK\$1.835) per share, representing 30% of the Company's issued and fully paid-up share capital as at 31 December 2015. The total consideration for the transaction is RMB122,357,143 (approximately HK\$183,500,000). The Company has also issued 2,000,000 shares to CFSE at a price of RMB0.261 (approximately HK\$0.3915) per share, representing 2% of the Company's issued and fully paid-up share capital as at 31 December 2015. The total consideration for the transaction is RMB522,000 (approximately HK\$783,000). The Company has also issued 2,000,000 shares to CFSE at a price of RMB0.261 (approximately HK\$0.3915) per share, representing 2% of the Company's issued and fully paid-up share capital as at 31 December 2015. The total consideration for the transaction is RMB522,000 (approximately HK\$783,000).

**China International Marine Containers (Group) Co., Ltd.**  
**Li Jianhong**  
 Chairman

, 27 December 2015

*As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.*

*This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.*