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CIMC 中集

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.
中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(S c C de: 2039)

F Q a e y Re f 2018

[illegible] (C [illegible] y) [illegible] 13.0 [illegible] 13.10 [illegible] (L R e) [illegible] (1 [illegible]).

1 IMPORTANT NOTICE

1.1 [illegible] 201 (Re [illegible]) [illegible].

1.2 [illegible] (B a d) 201 [illegible].

1.3 [illegible] (G [illegible]) [illegible] (CASBE). [illegible].

1.4 [illegible].

1. [illegible] 1.00 [illegible] 1.00 [illegible]

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1. T 1 201 31 201 .

1. T .

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Key acc f a d f a c a d ca

□

Unit: RMB thousand

	T e Re Pe d (f / Ja a y Ma c 2018)	C e d e d f a yea (f / Ja a y Ma c 2017)	C a e f / e c e d e d f a yea e Re Pe d (%)
	1 ,2 3, 3	14, /	31.1 %
	44 ,2 /	0 , / 1	(12.44%)
	1 0, 3	4 2, ,	(2.24%)
	(1,0 4, 0) /	,4 /	(1,22 .0 %)
(RMB/share)	0.140	0.1 24	(13.24%)
(RMB/share)	0.140	0.1 20	(13.2 %)
(%)	1.3 %	1. %	(0.40%)

	A a e e d f e Re Pe d (31 Ma c 2018)	A a e e d f a yea (31 Dece / he 2017)	C a e f / e e d f a yea e d f e Re Pe d (%)
T	13 , 01,0 1 /	130, 04,3 ,	4. , %
	32, 4 ,343 /	32,4 0, 2	1. 0%

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Note:

201 2 201 201

(201 . 30)

1,1 ,000 2 20,000

N ec f / e a d a

Unit: RMB thousand

I e	A f f / e be f yea e e d f e Re Pe d
	21, 1 41,00
	130, 10 , 1 1 , 2 (1 , 3) (24,4)
T a	**275,350**

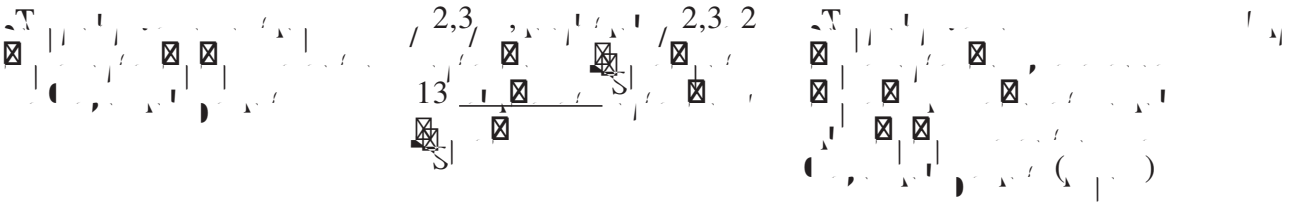
.1 (.1)

□

.1

2.2 T a [illegible] f a e de a d e a e d f e e a e de a a e e d f e Re Pe d

(1) T a [illegible] f d a y a e de a d a e de f efe e ce a e w e ed a d a e d f e a e de



S a e d f e a e de a a ee d f e Re Pe d

Na [illegible] f a e de	Na [illegible] f a e de	Pe ce a e f a e d	N [illegible] f a e d (a e)	N [illegible] f a e w e c ed	P ed ed f e a e S a	N [illegible]
[illegible] (1)	[illegible]	. %	1, 24, 24,010			
[illegible] (2)	[illegible]	14.4 %	432,1 1, 43			
[illegible]	[illegible]	2.34%	. , 3 , 0			
[illegible]	[illegible]	1.2 %	3 , , 3, 00			
[illegible]	[illegible]	0.31%	, ,2 2,400			
[illegible]	[illegible]	0.31%	, ,211, 00			
[illegible]	[illegible]	0.31%	, ,1 0,300			
[illegible]	[illegible]	0.30%	, ,0 4,100			
[illegible]	[illegible]	0.30%	, ,03 , ,			
[illegible]	[illegible]	0.30%	, , ,000			

S a e d f e a e de f a e w e e c a a ee d f e Re Pe d

Na f a e de	N he f a e w e e c ed	Ty e f a e	N he
(1)	1, 1 ,411, Q		1, 1 ,411, Q
	,312,401		,312,401
(2)	432,1 1, 43		432,1 1, 43
	3 , 0		3 , 0
	3 , 3, 00		3 , 3, 00
	, ,2 2,400		, ,2 2,400
	, ,211, 00		, ,211, 00
	, ,1 0,300		, ,1 0,300
	, ,Q 4,100		, ,Q 4,100
	, ,03 , ,		, ,03 , ,
	, , ,000		, , ,000

( )

1. - 31 201, 1, 24, 24,010 ,312,401 1, 1 ,411, Q T ( ) 33, 1,01 ( )), 24 42,1 1 ( ) 2 ,322,10 220, 20,0 .

2. 31 201, 220, 20,0 (1) 432,1 1, 43 .

□

(2) T a he f a e de f efe e ce a e f e C a y a d a e d f e a e de f efe e ce a e

□

3 SIGNIFICANT EVENTS

3.1 C a e / a f a c a da a a d f a c a d ca d e Re Pe d a d e ea

201 , 1 ,2 4 (14,), - - 31.1 % 44 (10), - - 12.44% 0.140 (0.1 24), - - 13.24%.

201 , . , - - . 3 1, 00 (2 1, 00), - - 20. % 41,400 (14,400), 1 . 0%. / ,2 1 (,304), - - 3 . %.

201 , 1 / 201 . - , . 3 ,000 (3 ,000), - - 3 ,000 2. %, 4, 20 (4,130), - - 14.2 %.

201 , - - 2, (2,244), - - 2 .23%.

201 , 303 (4 3) 3 .3 %. 00 ( ) 10 201 . 00- 0

201 , 1, (1,), 1 .22%.

201 , & 2,413 (1, 2) 3 . 2%, 3 (0), 4 . %.

201 , 4 (0 2320( ) -0.02 (110(0. (41 0.

201 , 3 (111), 43.3 %, 021 -02 02, 201 . (CIMC S y ace Rea E a e) .* (深圳市天安慧城發展有限公司) .* (深圳市天集產城投資發展有限公司)

201 , 1 (44), .43%. 2, 00

Ma e a c a e a d e ea

Unit: RMB thousand

I c / a e / e /	F / Ja a y Ma c 2018	F / Ja a y Ma c 2017	Pe ce a e c a e	Rea f e / a e a c a e
	4 3,34	2 , 2 1	1%	
	114, 2	31,04	2 %	
	131,03	13,	1, 4%	

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Unit: RMB thousand

Ca f w a e e	F / Ja a y Ma c 2018	F / Ja a y Ma c 2017	Pe ce a e c a e	Rea f e / a e a c a e
	0,	1 ,2	(1. %)	
	1 0,000	–	–	
	,100	2	110. 3%	

3.2 P e a d / ac f f ca e e a d e a a y f

(1) P e e ab / e f e a c f e G d e Re Pe d

201 , (1) ( ) ,) 201 (2) 201 (3) 2 (4) ( ) ( ) 201 , ( )

(2) I / e / e a f A S a e( ) a e c e / e d e Re Pe d

1 2010. 4,000,000 (F T a c e f S a e O) ,000,000 (Sec d T a c e f S a e O) 2 2011 1 2011,

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12 201 , 201 , 2 201 2 2020 3 0,000. 201 , 201 , 24 201 2 2020 4,132, 00. 20 201 , 201 , 201 10.4 1 .02 . (201 -02 , 201 -02 , 201 -0 201 -0 201 - 042) , ( ) ( ) 13 201 , 10 201 21 201 , ( ).

1, 0 , 00 (X) 3.0 % ( ), 00 4 ,000 (X)

(3) S f ca e e d a d af e e Re Pe d

1) 1 201 , (201 -003 201 -004) ( ) ( ) 1 201 , ( ).

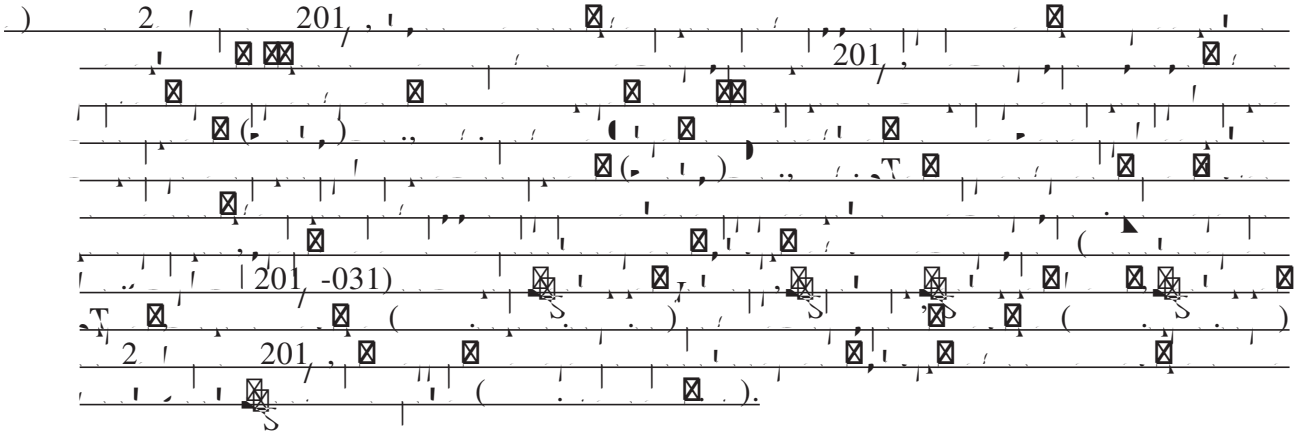
2) 201 , 201 , 201 - ( ) 23 201 , (《中國證監會行政許可申請終止審查通知書》) (201 11) (201 -002, 201 -013 201 -021) ( ) ( ) 11 201 , 201 2 201 , ( ).

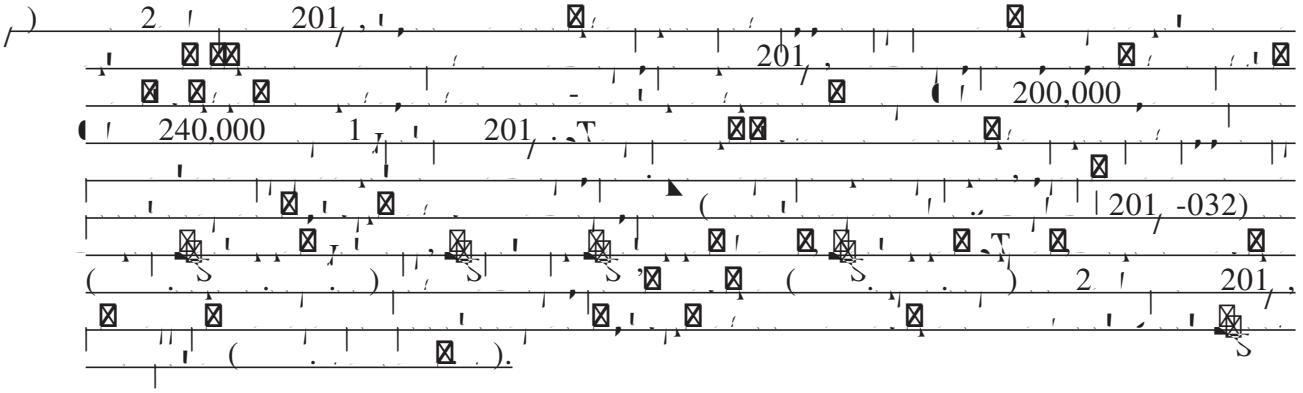
3) 12 201 , 201 , 343,31 ,321 201 201 . (201 -014 201 -01) (. .) (. .) 12 201 , (. .).

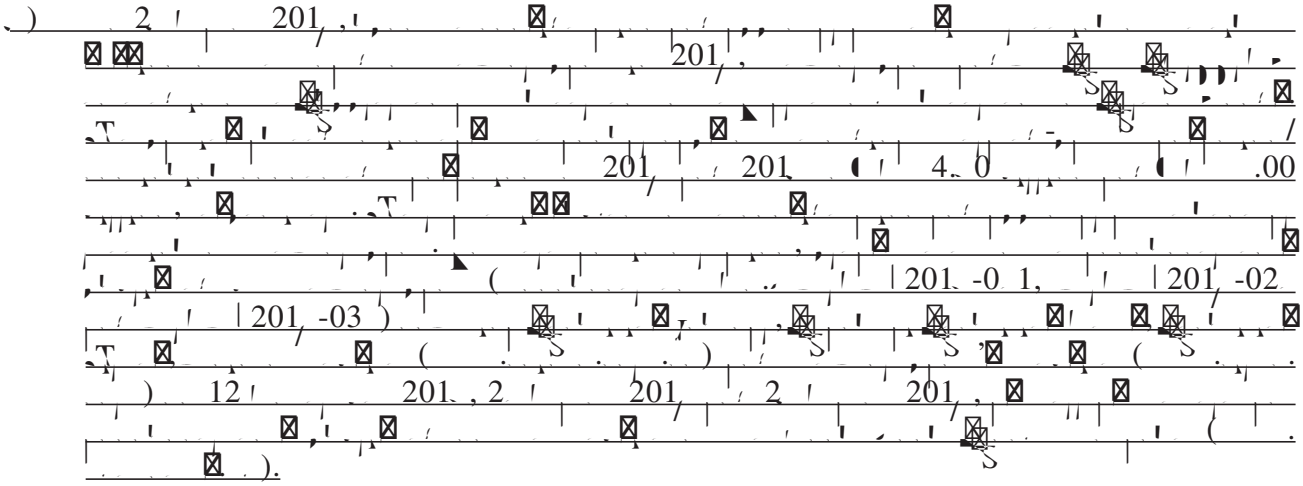
4) 12 201 , 201 , ( ) . (-) 44、43 2% . (首中投資管理有限公司) ( ) (-), (201 -014 201 -01) (. .) (. .) 12 201 , (. .).

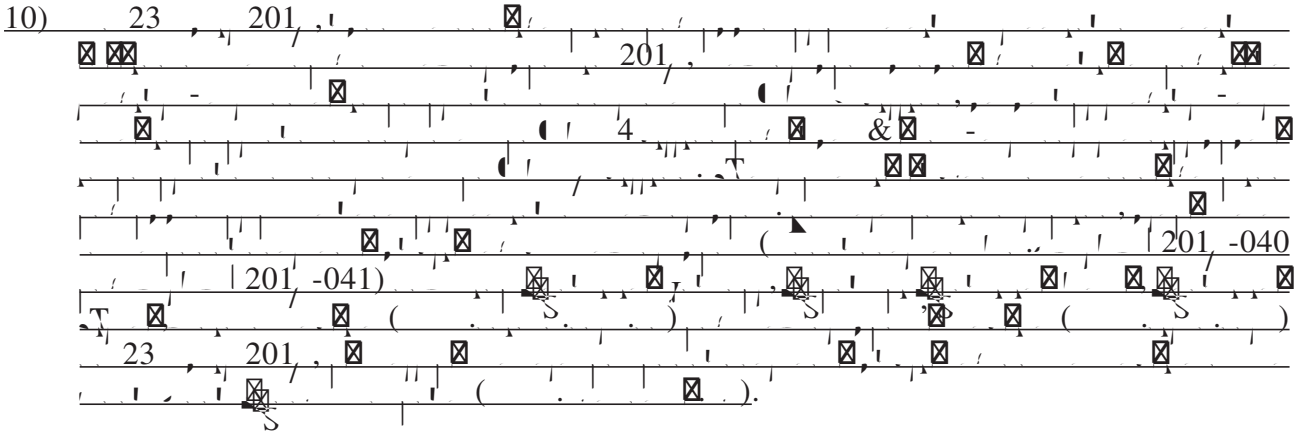
) 2 201 , 201 , . (201 -030) (. .) (. .) 2 201 , (. .).

) 2 201 , 201 , 201 (201 . 30) . 14 , . 22 . 23 . 24 . 3 . 12 1 201 . (201 - 02) (. .) (. .) 2 201 , (. .). 3.10 .









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11) 23 201 , (201 -0 2, 201 -00 , 201 -034 201 -043) ( ) ( ) 4 201 , 201 , 2 201 23 201 , ( ).

S y f f ca e e	Da e f d c e	Sea c de f e e a e a ce/ d c e web e
	1 201	
	11 201 201	
	2 201	
	12 201	
	12 201	
	2 201	
	2 201	
	2 201	
	2 201	
	12 201	
	2 201	
201 201	2 201	
	23 201	
	4 201	
	201	
	2 201	
	23 201	

3.3 O e d e a d a d de a / ade by e de a a e c d e de fac c e f e C / a y, a e de , c ec ed a e , b dde a d e C / a y d e Re Pe d

□ [illegible]

[illegible]

3.4 E / a e e e a e f e e d f / Ja a y J e 2018

[illegible]

□ [illegible]

3.5 Sec e e / e

Unit: RMB thousand

Ty e f ec e	S c c de	Abb e a f c a / e	I e / e c	N e f a e ed a e be f e Re Pe d (thousand shares)	S a e d a e be f e Re Pe d	N e f a e ed a ee d f e Re Pe d (thousand shares)	S a e d a ee d f e Re Pe d	B a e ed f e Re Pe d	P f d e Re Pe d	C a f ca acc	S ce f a e d
[illegible]	1	[illegible]	12	40,414	0. %	40,414	0. %	1 ,14	1	[illegible]	[illegible]
[illegible]	3	[illegible]	20, 42	2	0.0 %	2	0.0 %	,042	2	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	–	–	–	–	–	1,2 4	24		
T			14 ,331	–	–	–	–	1 4,4 1	1		

[illegible]

Elite

3.7 Re e f ece f e ea c , c ca a d é ew d e Re Pe d

Da e f ece	M de f ece	Ty e f a y ece ed	Sea c de f e ba c f a e ea c ed
1 201			
23 201 2 201			
31 201			
201 201 201			
2 201			201

3.8 N -c a e e a a ee

□

3.9 U a f e f d f e ed C a y f - e a e b y e c a e de a d e a ed a e

□

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3.10 Rea f c a e acc c e a d c ec f acc e

(1) C a e acc c e a f a c a

201 , . 22 . 23 . 24 . 3

(**New S a da d f F a c a I**). -

201 2 201 ,

1 201 .

(1) (2) (3)

201 .

(2) C a e acc c e a e e e

201 , . 14 (**New S a da d f Re e e**). -

201 2 201 ,

1 201 .

(-) (,

)

201 .

4 FINANCIAL STATEMENTS

4.1 F a c a a e/ [illegible]

4.1.1 Consolidated Balance Sheet (unaudited)

[illegible]

Unit: RMB thousand

I e/ [illegible]	C ba a ce (A a 31 Ma c 2018)	([illegible] 31 201)
C e a e :		
[illegible]	**9,474,677**	,314
[illegible]	**634,080**	1 4, 0
[illegible]	**1,243,520**	1,3 , 4
[illegible]	**17,120,151**	1 ,3 , 2
[illegible] 4 (0 0 [illegible] 1 (1,243, 20) 1 0 0 1 .12 1 ,3 , 2) 0.02 -34.4		

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 December 201_)
Current assets:		
[illegible]	**19,311,170**	1 ,31 ,34
[illegible]	**17,478**	3,02
[illegible]	**1,177,705**	1, ,4
[illegible]	**13,360,986**	12,21 ,311
[illegible]	**4,905,240**	4, 24,0
[illegible]	**2,312,241**	2, 13,4 2
[illegible]	**1,198,987**	1,3 3,
[illegible]	**608,304**	3 , 3
[illegible]	**41,479**	2 4,434
[illegible]	**6,352,554**	, 4, 41
[illegible]		14, 0
[illegible]	**1,243,256**	1,214, 04
[illegible]	**4,045,852**	4,0 ,
[illegible]	**1,605,152**	, 0
Total current assets	**56,180,404**	1,421,
Non-current assets:		
[illegible]	**36,385**	3 , 0
[illegible]	**24,022,641**	24,140,1
[illegible]	**7,986,500**	, , 00
[illegible]	**1,986,500**	1, , 00
[illegible]	**353,774**	34 ,2 ,
[illegible]	**14,002**	14,12
[illegible]	**808,564**	4 ,232
[illegible]	**807,746**	01,33
[illegible]	**2,593,203**	1, 1, 4
Total non-current assets	**36,622,815**	3 , 4 ,1 ,
Total assets	**92,803,219**	,3 , 4

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4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Ie/	C ba a ce (A a 31 Ma c 2018)	(31 201)
S a e de ' eq y:		
	2,984,697	2, 2,
	2,058,993	2,033,043
	2,058,993	2,033,043
	4,235,160	4,20 3
	371,231	21 ,303
	366	_
	3,281,535	3,2 1, 3
	20,016,361	1 , 34,4 4
T a eq y a b ab e a e de a d e eq y de f e c / a y	**32,948,343**	32,4 0, 2
M y e e	**10,849,519**	10, , 0
T a a e de ' eq y	**43,797,862**	43,23 ,434
T a ab e a d a e de ' eq y	**136,601,081**	130, 04,3 ,

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

4.1.2 Balance Sheet of the Parent Company (unaudited)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	Opening balance (As at 31 December 201_)
Current assets:		
	3,891,981	1,3 , ,
	4,785,264	4, 1 ,3 ,
	12,229,741	13,1 ,142
	1,528	, 1
Total current assets	**20,908,514**	1 ,4 ,1
Non-current assets:		
	840,200	
		3 , 0
	9,582,817	, 3,
	143,186	143,131
	55,321	, ,32
	1,117	1,11
	14,142	14,20
	27,022	2 , 2
	72,969	3,140
Total non-current assets	**10,736,774**	10,2 0,33
Total assets	**31,645,288**	2 , ,4
Current liabilities:		
	2,725,000	3 0,000
	217	, 14

(T40)

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Item	Closing balance (As at 31 March 2018)	[illegible] (As at 31 [illegible] 201_)
Non-current assets:		
[illegible]	**1,221,000**	1,322,000
	7,986,500	[illegible] 00
	1,986,500	1,[illegible] 00
	21,822	2 ,1 1
Total non-current assets	**9,229,322**	[illegible],333, 1
Total assets	**17,608,515**	1 [illegible] 1 [illegible] 2
Shareholders' equity:		
[illegible]	**2,984,697**	2, 2,
	2,058,993	2,033,043
	2,058,993	2,033,043
	3,353,295	3,330,
	495,049	43, 4
	3,281,535	3,2 1, 3
	1,863,204	2,1 , 3
Total equity of shareholders of the parent company	**14,036,773**	13, 1,
Total liabilities and shareholders' equity	**31,645,288**	2 , ,4

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

4.1.3 Consolidated Income Statement (Unaudited)

Unit: RMB thousand

I e/	C e a/ (Ja a y Ma c 2018)	(201)
I. T a Re e e	**19,253,639**	14,
II. T a c f a e		
	16,712,320	11, 1
	100,820	0,3 0
	612,531	0
	912,440	,224
	473,345	2 ,2 1
	1,779	,1
	114,772	31,04
	131,035	13,
	8,381	,1 1
	21,515	1,1
	41,008	2 , 20
III. O e a f	**748,734**	,33
	28,263	1 , 3
	9,511	1,0
IV. T a f	**767,486**	2,0 2
	183,667	2 3,
V. Ne f	**583,819**	1 ,4 3
	583,819	1 ,4 3
	446,287	0 , 1
	137,532	10 , 2

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4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

I e	C e a (Ja a y Ma c 2018)	(201)
VI. O e c e e c e f a	**(389,678)**	
S	**(304,367)**	,4 4
	(304,367)	,4 4
1. S		
2.	**231**	(1,14)
3.	**(1,156)**	1, 3
4.	**(303,442)**	, 4
	(85,311)	,203
VII. T a c e e c	**194,141**	14,1 0
T	**141,920**	,1
T	**52,247**	11
VIII. Ea e a e:		
( ) *(RMB per share)*	**0.1409**	0.1 24
( ) *(RMB per share)*	**0.1405**	0.1 20

Legal representative's authorised person: **Ma B a**

The person in charge of accounting affairs: **Ze Ha**

The head of the accounting department: **Ze Ha**

4.1.4 Income Statement of the Parent Company (unaudited)

Unit: RMB thousand

I e/	C e a/ (Ja a y Ma c 2018)	(201)
I. Re e e	**74,929**	2,3
		1,4 2
	615	
	44,923	,430
	349,026	10 , 22
	397	1
	4,741	21 ,20
	9,112	
	4,140	2
II. O e a f	**(301,245)**	4, 0
	917	
III. T a f	**(300,328)**	4,004
	171	322
IV. Ne f	**(300,499)**	3, 2
	(300,499)	3, 2
V. O e c / e e e c / e f a		
VI. T a c / e e e c / e	**(300,499)**	3, 2

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

Elite

4.1.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

I e	C e a (Ja a y Ma c 2018)	(201)
I. Ca f w f / e a ac e :		
	20,384,527	14,4 0,0
	904,692	3 1, 44
	50,965	1 ,2
S b- a f ca f w f / e a ac e	**21,340,184**	1 ,4 /
	19,481,774	13,04 0
	1,733,851	1, 3, /
	642,056	4 , 0 /
	557,411	2 ,14 /
S b- a f ca f w f / e a ac e	**22,415,092**	1 ,3 4, 31
Ne ca f w f / e a ac e	**(1,074,908)**	,4 /
II. Ca f w f / e ac e :		
	500,000	00
	887	12, 2
	66,289	11, / 3
	126,743	–
	160,000	–
S b- a f ca f w f / e ac e	**853,919**	2 ,30 /
	1,037,666	3 /
	600,000	1, 32
S b- a f ca f w f / e ac e	**1,637,666**	1,4 Q /
Ne ca f w f / e ac e	**(783,747)**	(1,4 4,301)

Elite

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

I e	C e a (Ja a y Ma c 2018)	(201)
III. Ca f w f / f a c ac e :		
	28,562	1 ,000
	28,562	1 ,000
	15,350,172	14, 1, 20
	1,401	2, 43
S b- a f ca f w f / f a c ac e	**15,380,135**	14, , 3
	9,014,029	12, 4 , 1
	589,100	2 , /
	207,429	–
S b- a f ca f w f / f a c ac e	**9,603,129**	12, 2 , 01
Ne ca f w f / f a c ac e	**5,777,006**	2,1 4,0 2
IV. Effec f e c a e a e c a e ca a d ca eq a e	**(331,776)**	(3 ,1 4)
V. Ne c ea e ca a d ca eq a e	**3,586,575**	0,0
	5,442,857	,33
VI. C ba a ce f ca a d ca eq a e	**9,029,432**	,10 , 33

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Unit: RMB thousand

Item	Current Period (January–March 2018)	Prior Period (January–March 2017)
I. Cash flows from operating activities:		
	160,622	2,44
	3,304,016	2,330, 1
Sub-total of cash flows from operating activities	**3,464,638**	2,423, 1
	26,698	23, 4
	7,876	3, 14
	3,282,436	2, , ,
Sub-total of cash outflows from operating activities	**3,317,010**	2, 3,
Net cash flows from operating activities	**147,628**	(, 2)
II. Cash flows from investing activities:		
	706,933	4, 00,000
	329	1 0, 3
	3,495	
	40,000	_
Sub-total of cash inflows from investing activities	**750,757**	4, 0, 3
	4,988	,024
	500,000	,200,000
	1,800,000	300,000
Sub-total of cash outflows from investing activities	**2,304,988**	, 0 ,024
Net cash flows from investing activities	**(1,554,231)**	(4 ,2)

Elite

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

I e	C e a (Ja a y Ma c 2018)	201)
III. Ca f w f / f a c ac e :		
	2,375,000	2,4 0,000
S b- a f ca f w f / f a c ac e	**2,375,000**	2,4 0,000
	196,000	2,0 0,000
	39,209	1 , 3
S b- a f ca f w f / f a c ac e	**235,209**	2,0 , 3
Ne ca f w f / f a c ac e	**2,139,791**	3 0,2 3
IV. Effec f e c a e a e c a e ca a d ca eq a e	**(2,780)**	1
V. Ne c ea e ca a d ca eq a e	**730,408**	(1,014, 3)
	335,730	1, 1 ,4 0
VI. C ba a ce f ca a d ca eq a e	**1,066,138**	00,

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B a	**Ze Ha**	**Ze Ha**

4.2 A⊠d[illegible]e[illegible]

[illegible]

[illegible]

[illegible] 201[illegible]

C[illegible]a I[illegible]e[illegible]a[illegible]a Ma[illegible]e C[illegible]a[illegible]e[illegible] (G[illegible]) C[illegible]., L d.
YU Y⊠q⊠
Company Secretary

[illegible], 2[illegible] 201[illegible]

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

** For identification only*